Making a Decision for Type of Care:  
At-Home or a Move Elsewhere

There are many instances when home care is a perfectly appropriate care choice rather than nursing home placement or a permanent move to a retirement or assisted living facility. Whether a little amount of home care is needed to help avoid a future crisis, or sporadic home care is required following an acute illness or a fall, home care can enable one to reside and recuperate in comfortable, familiar surroundings.

How does one determine if home care is the appropriate care choice for a particular person? The information below can help in the decision-making process.

**Look at Activities of Daily Living Needs When Referring for Care**

“Activities of Daily Living” (ADLs) are simply activities in which people engage on a day-to-day basis. These activities are fundamental to caring for oneself and maintaining independence.

- **Activities of Daily Living** are everyday **personal care** activities such as bathing (sponge, bath or shower), getting dressed, getting in or out of bed or a chair (also called transferring), using the toilet, eating and getting around or walking.

- **Instrumental Activities of Daily Living** are activities related to **independent living** and include preparing meals, managing money (writing checks, paying bills), shopping for groceries or personal items, maintaining a residence/performing housework (e.g. laundry, cleaning), taking medications, using a telephone, handling mail and traveling via car or public transportation.

Why is it important to be aware of a person’s limitations with “Activities of Daily Living” when choosing care?

- Recognizing a person’s limitations is the first step in developing a care plan (or making a referral for care) to provide the appropriate type and level of assistance.

- Determining the type of ADL care that is needed enables a clear idea of whether or not staying at home with care is an option.

- Admission policies for Adult Day Services, care communities and institutions often reflect on ADLs to determine eligibility for care and placement for a certain type of care.

- Long-term care insurance policies/programs often rely on ADL measures (the inability to perform a certain number of ADLs) to determine whether or not an individual qualifies for benefits.
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When making a referral for care following an illness or injury, one should assess the person’s physical or mental limitations. This will help to determine how restricted the person is in his/her ability to perform the activities of daily living. A three-part scale is typically used to determine level of dependence (limitation or deficit) for each activity.

- **INDEPENDENT**
  - (performs tasks without assistance)

- **ASSISTANCE NEEDED**
  - (performs tasks with assistance from human being or support device)

- **DEPENDENT**
  - (unable to perform)

When aspects of daily life become challenging, a natural reaction for many people is avoidance. Rather than enabling someone to withdraw and isolate, caregivers should develop a plan that meets the physical, social and psychological needs of the care recipient. The two types of care plans are: “Habilitative” and “Rehabilitative”.

- **“Habilitative”** care is appropriate in situations where a person is expected to gradually lose the ability to provide self-care and live independently. Since a person’s dependence is expected to increase over time, the goal of a “Habilitative” care plan is to help the person function at his or her highest possible level in the least restrictive environment. It is in these situations where the long-term care plan could include moving elsewhere to a facility that will best be able to provide for the long-term needs of the person so only one dislocation in life is needed. However, sometimes culture and financial ability allow a person to remain in the comforts of home and avoid a move altogether.

- **“Rehabilitative”** care is appropriate in situations where a person is expected to make a full or partial recovery. Since a person’s dependence is expected to be temporary, the focus of a “Rehabilitative” care plan is to assist and encourage people to relearn or regain skills with the goal of restoring independence. In these cases, staying at home with assistance is usually the best choice.

Understand that making a decision to move into a facility and sell a home is an unalterable decision, once completed. Care should be taken to perform a complete assessment of medical conditions and prognosis, formal and informal support systems available for assistance, financial ability for care, mental status and family customs prior to making any formal recommendation for long-term care that involves a move away from home.

Independence-4-Seniors can provide a complete geriatric assessment with a suggestion for care needs.